

NORTHERN ILLINOIS RETIREMENT FUND (Contract #51550)
APPLICATION FOR PRINCIPAL RESIDENCE EVICTION DISTRIBUTION

RE: _____ SSN: _____

TO: The Board of Trustees

I hereby apply for a Principal Residence Eviction Distribution in the amount of \$_____ (gross).

I hereby represent, by the attached written materials, that I have an "immediate and heavy financial need" resulting from the need to prevent an ongoing eviction proceeding with respect to my principal residence or a eviction proceeding with respect to my principal residence that is certain to occur. I recognize that a Principal Residence Eviction Distribution may only be paid from the part of my Accumulated Share in the Retirement Fund which constitutes my "Local 501 Amount." I further recognize that my resources as well as assets owned by my spouse and minor children, which are reasonably available to me, will be considered in determining whether I have an "immediate and heavy financial need." I attach written materials demonstrating the absence of available resources and the existence of an ongoing eviction proceeding with respect to my principal residence or a eviction proceeding that is certain to occur. I understand that the amount of the "eviction distribution" may not exceed the amount of my "immediate and heavy financial need" necessary to prevent eviction of my principal residence including the taxes and penalties reasonably anticipated to result from this distribution, as well as the administrative expenses, including the Fund's attorney's fees related to this distribution.

I further represent that I have obtained all distributions, other than a Principal Residence Eviction Distribution and all non-taxable loans under all plans maintained by my Contributing Employer(s).

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PARTICIPANT INFORMATION: (Please Print)

1. Name in full _____ 2. SSN _____

3. Mailing Address: a) Street _____

b) City _____ c) State _____ d) Zip _____

4. Date of Birth _____ 5. Local Union No. _____

6. Telephone _____ 7. Marital Status _____

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Before final action can be taken on this application, validation by a Notary Public **must** be secured.

Signature of Participant: _____ Date: _____

State of _____ County of _____

Subscribed and sworn before me this _____ day of _____, 20_____.

Notary Public: _____

My Commission Expires: _____

SPOUSE INFORMATION: (Please Print)

1. Spouse's Name _____ 2. Spouse SSN _____

3. Mailing Address: a) Street _____

b) City _____ c) State _____ d) Zip _____

4. Date of Birth _____ 5. Date of Marriage _____

If you are married, in order to receive the Principal Residence Eviction Distribution, your Spouse must sign the Spousal Consent Form and your Spouse's signature must be witnessed by a Notary Public.



Before final action can be taken on this application, validation by a Notary Public **must** be secured.

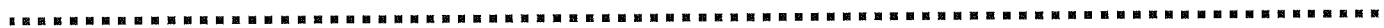
Signature of Participant _____ Date _____

State of _____ County of _____

Subscribed and sworn before me this _____ day of _____, 20_____.

Notary Public _____

My Commission Expires _____



SPOUSAL CONSENT TO PRINCIPAL RESIDENCE EVICTION DISTRIBUTION

I, _____, hereby acknowledge that I am the Spouse of the Participant applying for the Principal Residence Eviction Distribution, that the effect of the Principal Residence Eviction Distribution upon the Participant's retirement benefit has been explained to me and I consent to the Participant's receipt of the Principal Residence Eviction Distribution.

Signature of Spouse _____ Date _____

State of _____ County of _____

Subscribed and sworn before me this _____ day of _____, 20_____.

Notary Public _____

My Commission Expires _____

Name: _____
Date: _____

SS#: XXX-XX-_____

**LIST OF ITEMS TO BE SUBMITTED IN SUPPORT OF
EVICTON DISTRIBUTION**

In order to be provided a Principal Residence Eviction Distribution, (hereafter, Eviction is understood to mean Eviction of Principal Residence), the Trustees will require evidence demonstrating (1) an ongoing eviction proceeding or a eviction proceeding that is certain to occur; (2) the amount necessary to prevent this eviction from occurring and (3) the absence of available resources (other than the Eviction Distribution) sufficient to prevent eviction from occurring. The following are the types of items which will need to be submitted:

- (1) Documents Demonstrating Ongoing Eviction Proceeding or Eviction Proceeding Certain to Occur.
 - (a) Court Documents Demonstrating Commencement of Eviction Proceeding such as Complaint seeking Eviction.
 - (b) Letter from Attorney Retained by Landlord Demonstrating that Eviction Proceedings are Certain to Occur if Payment is not Received by a Particular Date.
- (2) Documents Demonstrating Amount Necessary to Prevent Eviction from Occurring.
 - (a) Court Documents, Correspondence from Attorney Retained by Landlord or other Comparable Evidence Demonstrating Amount Necessary to be Paid to Landlord to Prevent Judgment of Eviction or Commencement of Eviction Proceedings.
 - (b) Evidence Regarding Amounts of Taxes or Penalties which will Result from Receipt of Eviction Distribution.
- (3) Absence of Resources Available to Participant other than Eviction Distribution (including Assets of Participant's Spouse and Children which are Reasonably Available to Participant).
 - (a) Bank Statements Demonstrating Current Balances in all Accounts.
 - (b) Listing of any Investments (Stocks, Bonds, etc.), other Real Property and Motor Vehicles owned by Participant and/or Spouse, together with listing of Outstanding Loan Amounts.
 - (c) Listing of any Other Pension or Retirement Plans maintained by Contributing Employer for Participant and availability of distributions or loans, other than hardship distributions, from such Plans.
 - (d) Any other Evidence Demonstrating Absence of Available Resources.

(4) Attorney Fees and Other Penalties:

- (a) I acknowledge there will be a deduction for Fund expenses, including attorney's fees which will be deducted from my account and reimbursed to the Retirement Fund at the time of distribution. The fee applicable for this application is \$_____
- (b) I acknowledge there will be 30% withholding for tax purposes at the time of distribution which includes an additional 10% withholding for the 10% penalty imposed by the IRS for receiving an early distribution.

Signature of Applicant

Date

Signature of Administrative Manager

Date

**RE: QUALIFIED DOMESTIC RELATIONS ORDER (QDRO)
NORTHERN ILLINOIS PENSION FUND
NORTHERN ILLINOIS RETIREMENT FUND**

Dear Pension and Retirement Fund Participant:

Since 1984, a spouse may claim a part of a beneficiary's pension as part of a settlement agreement in a dissolution of marriage. This claim must be brought by submitting a QDRO (Qualified Domestic Relations Order), signed by a Court of competent jurisdiction and submitted to the Fund. The document is not valid unless it is received and accepted by the Fund and the Fund is, therefore, required to provide a receipt (an acknowledgement that the QDRO is acceptable). In order to make sure that our records are correct, we require that you complete the questionnaire at the end of this correspondence.

If you were married and have been divorced since 1984, you must provide the Fund office with a copy of the divorce decree, if there was no agreement for your spouse to share your pension, (defined benefit or defined contribution plan). If there was an agreement for your prior spouse to share your pension, you must provide this office with a QDRO, if you have not already done so.

NAME: _____ SS# _____
ADDRESS: _____ PHONE # _____
CITY: _____ STATE: _____ ZIP: _____

- I have been divorced since 1984.
If so, Date of Divorce _____, County _____,
State _____.
- I have enclosed a copy of the final divorce decree.
- I have enclosed a copy of the QDRO(s).
- I have **NOT** been divorced since 1984.

Signature

Date